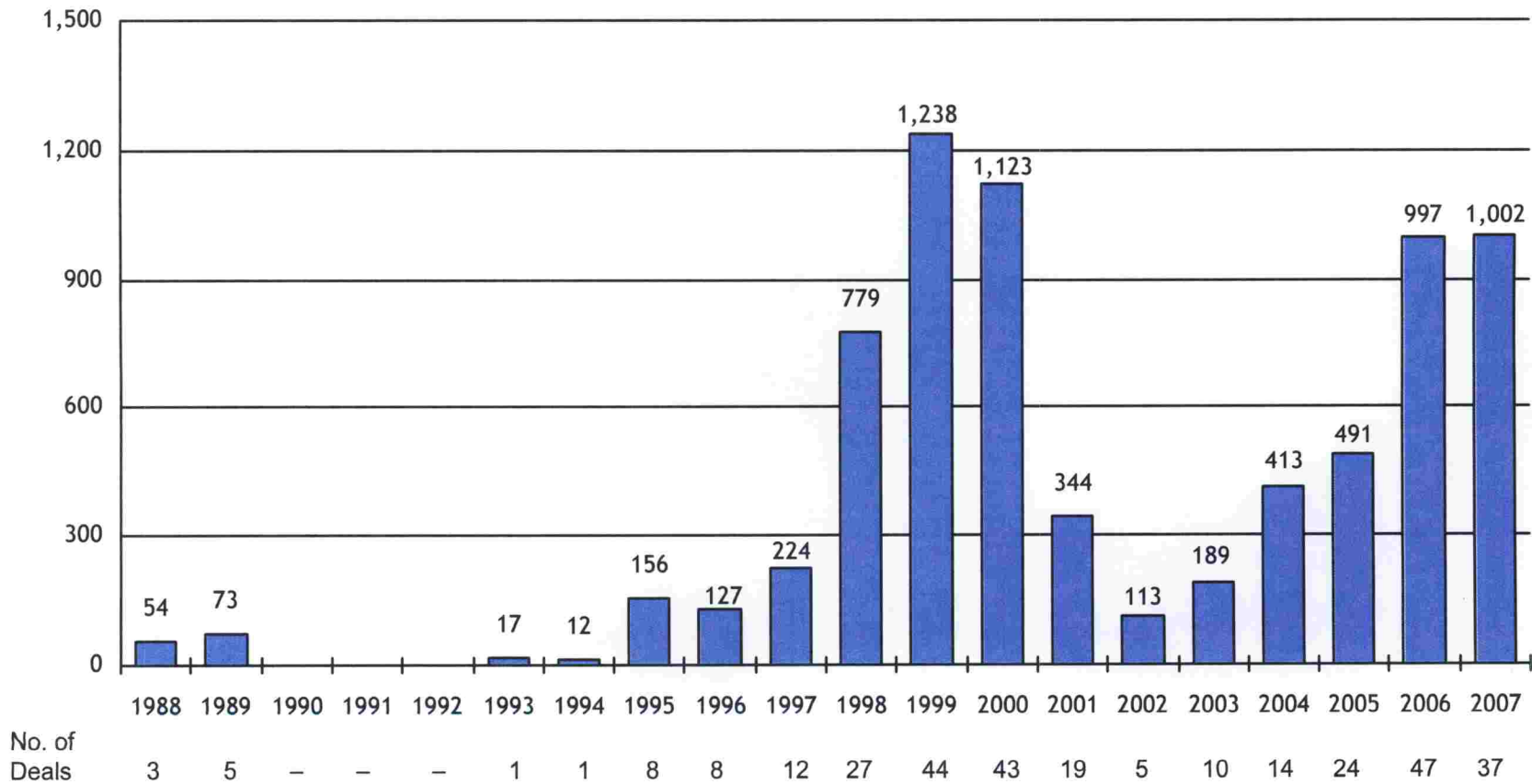


Global Announced M&A Activity \$10 Bn or More 1/1/1988- 11/20/2007*

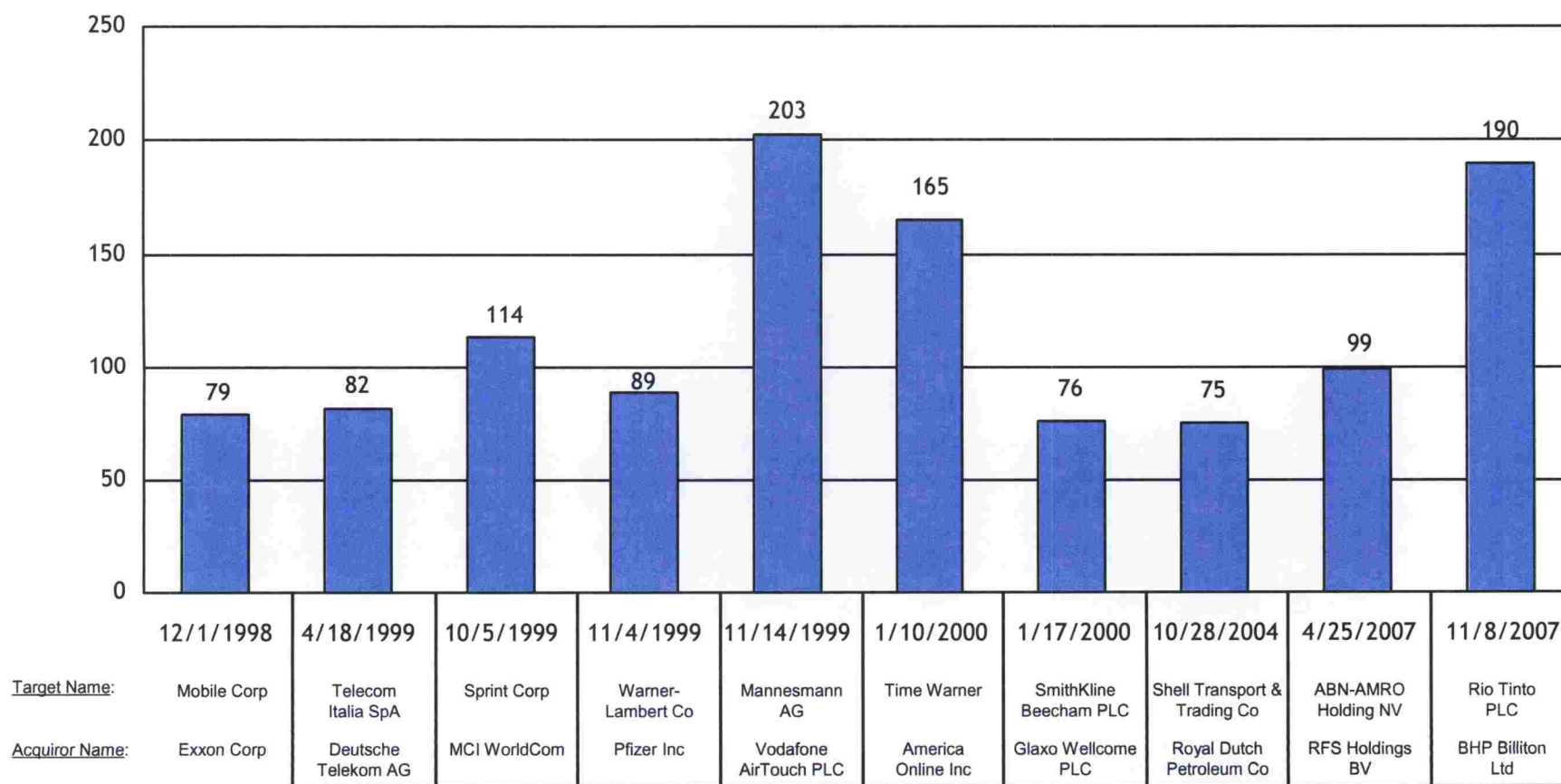
Deal Value
(\$ Mil)



Source: Thomson Financial as of November 20, 2007
* Excluding Withdrawn Deals and Open Market Repurchases

Top 10 Deals Worldwide

**Value of Transaction
(\$ Mil)**

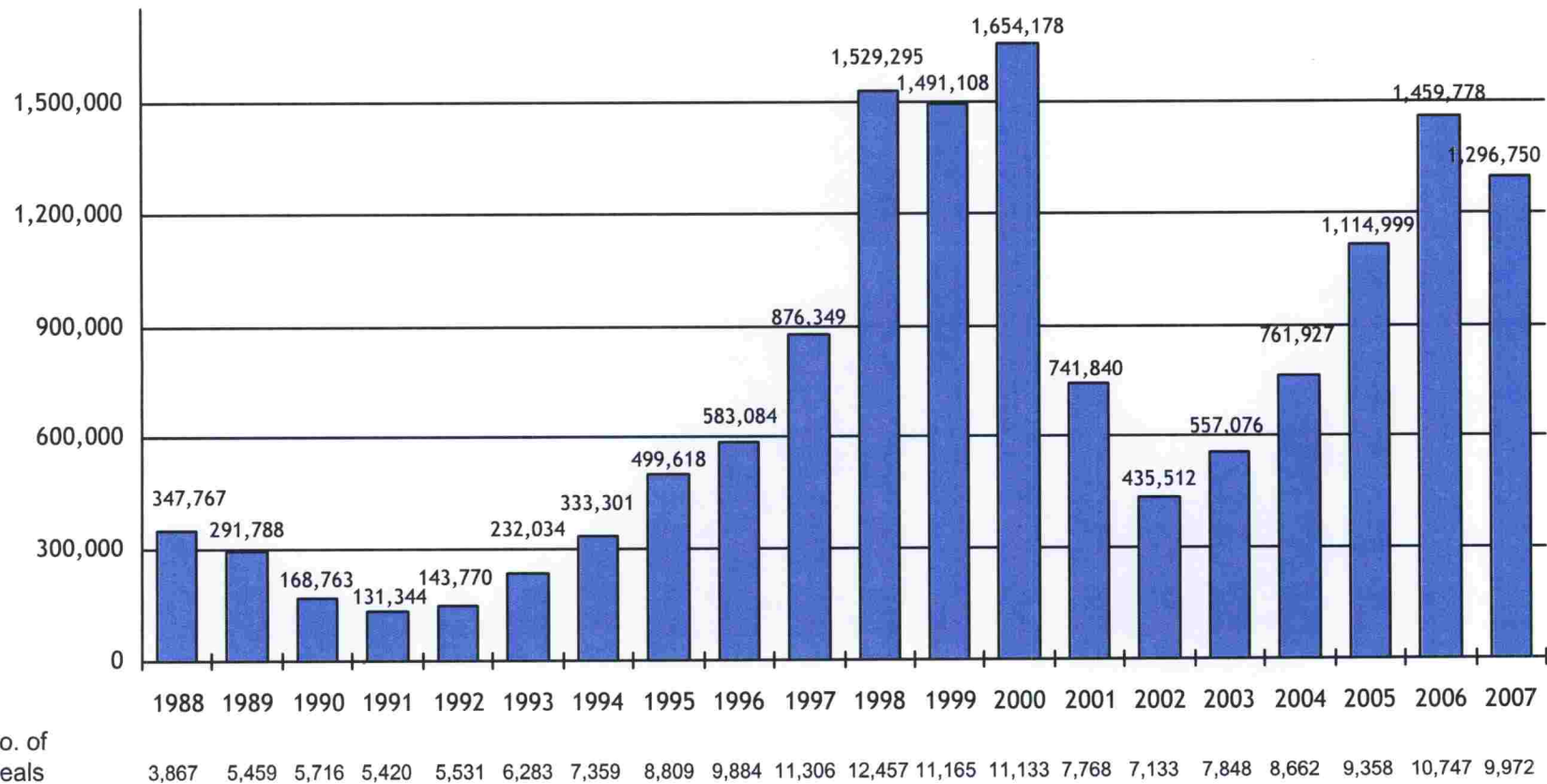


Source: Thomson Financial as of November 20, 2007

All Announced Deals – US

1/1/1988 - 11/20/2007

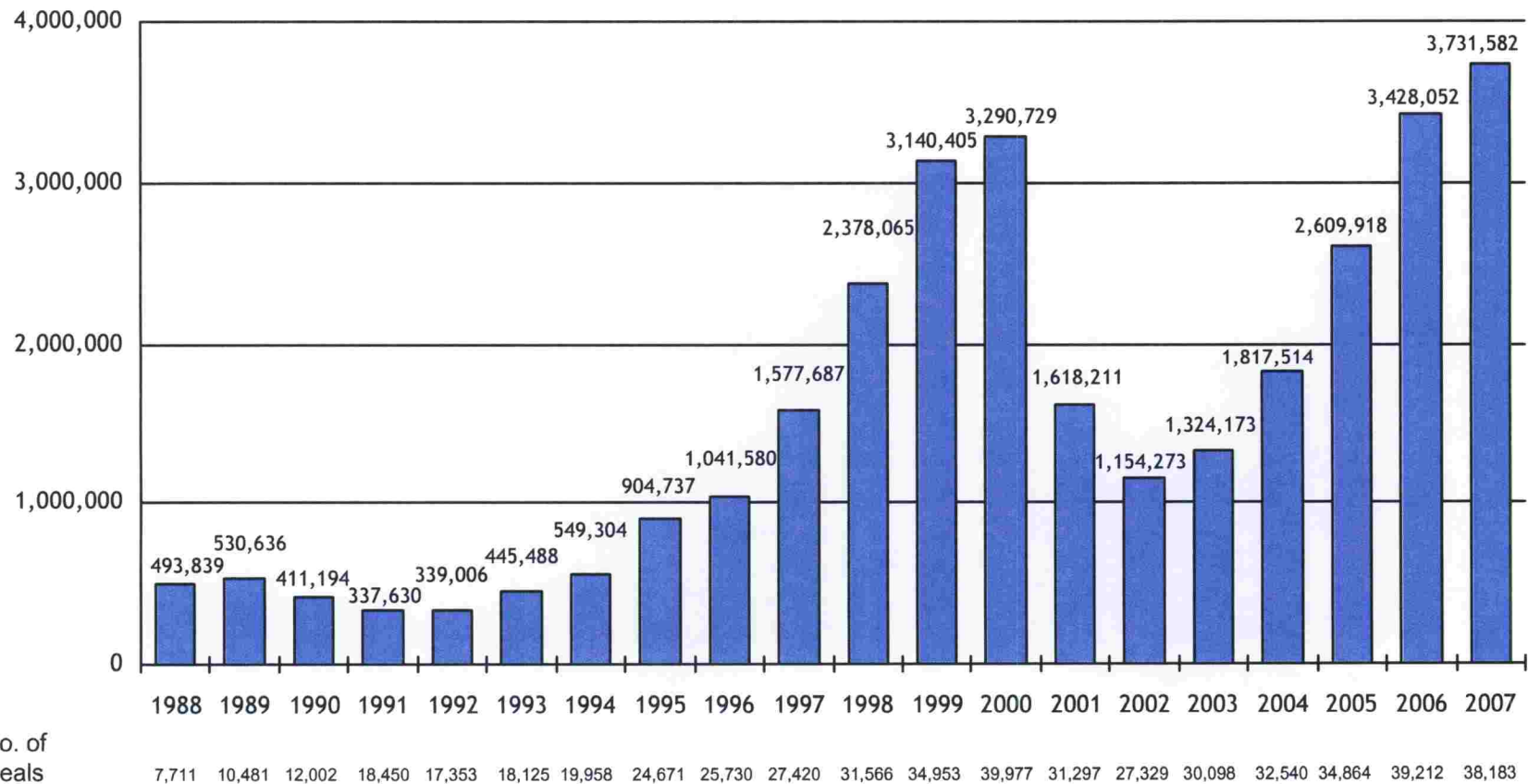
Deal Value
(\$ Mil)



Source: Thomson Financial as of November 20, 2007
* Excluding Withdrawn Deals and Open Market Repurchases

All Announced Deals – Global 1/1/1988 - 11/20/2007

Deal Value
(\$ Mil)

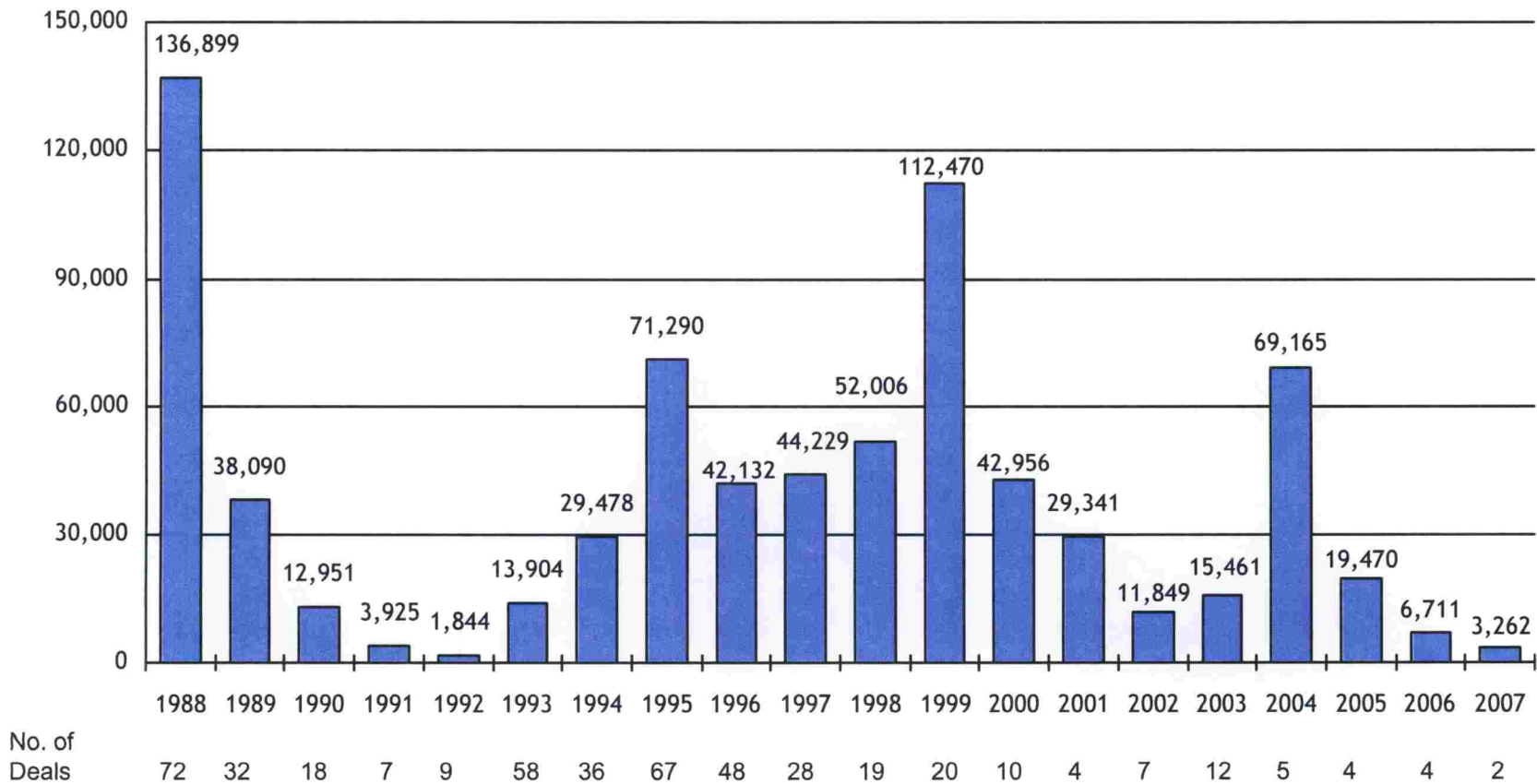


Source: Thomson Financial as of November 20, 2007

All Hostile Deals - US

1/1/1988- 11/20/2007

Deal Value
(\$ Mil)

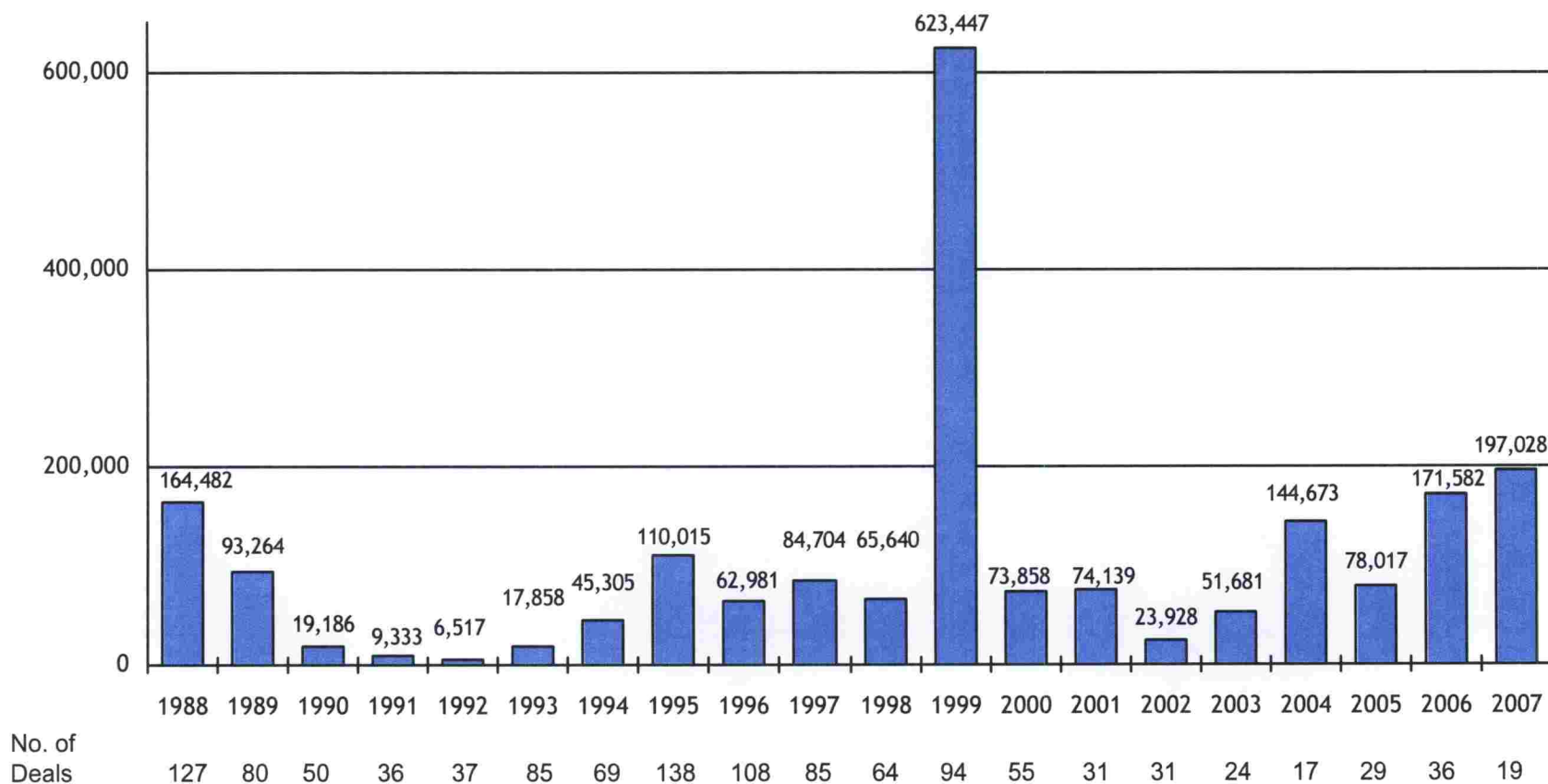


Source: Thomson Financial as of November 20, 2007

All Hostile Deals – Global*

1/1/1988 - 11/20/2007

Deal Value
(\$ Mil)



Source: Thomson Financial as of November 20, 2007
* Excluding Spinoffs & Open Market Repurchases